	n Features Of Regulatory Capital Instruments  lions except as noted)				
		Common Shares	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B
			Series 16	Series 17	Series 25
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
		Barne or Morra car	Sum of Montreal	Barin or Montreal	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)  Governing law(s) of the instrument	063671101 Canadian Federal and	063671788 Canadian Federal and	063671770 Canadian Federal and	063679203 Canadian Federal and
	Softening and soft are instanced	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws
_	Regulatory treatment				
4	Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
-	Post-transitional Basel III rules Eligible at solo/group/group&solo	Eligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Common Shares	Preferred Shares	Preferred Shares	Preferred Shares
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	13,020	157	143	
	date)	21/0	457	442	
	Par value of instrument Accounting classification	N/A Shareholders' Equity	157 Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
1	Original date of issuance	Various	23-Jun-2008	26-Aug-2013	11-Mar-2
	Perpetual or dated Original maturity date	Perpetual	Perpetual	Perpetual	Perpetual
3	Original Maturity date	No Maturity	No Maturity	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	N/A N/A	25-Aug-2018 Redemable at	25-Aug-2018 Redemable at	25-Aug-2021 Redemable
			Par. No contingent call	Par. No contingent call dates.	Par. No contingent call dates.
			dates.	udies.	uates.
e	Subsequent call dates, if applicable		Every 5 years	Every 5 years	Every 5 years
	Coupons / dividends	Dividend	Dividend	Dividend	Dividend
	Fixed or floating dividend/coupon Coupon rate and any related index	N/A N/A	Fixed	Floating 90 Day T-Bill +1.65%	Fixed
	Existence of a dividend stopper	N/A	No 3.39%	No	1.80 No
	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
	Existence of step up or other incentive to redeem  Noncumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
_	Convertible or non-convertible <sup>(1)</sup>	N/A	Non-Convertible	Non-Convertible	Non-Convertible
24	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
5	If convertible, fully or partially	N/A	N/A	N/A	N/A
6	If convertible, conversion rate	N/A	N/A	N/A	N/A
77	If convertible mandatory or entirest convertible	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
	Write-down feature  If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
2	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately	Preferred Shares	Subordinated Debt	Subordinated Debt	Subordinated Debt
6	senior to instrument) Non-compliant transitioned features	No	Yes	Yes	Yes
	If yes, specify non-compliant features	N/A	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant
ſ	Prospectus / Base Shelf Prospectus / Short Form Prospectus		Short Form Base Shelf Prospectus - Jan 4 08	Short Form Base Shelf Prospectus - Jan 4 08	Short Form Base Sheli Prospectus - Jan 11 10
ļ		1			
	Supplement to Base Shelf Prospectus (if applicable)		Prospectus Suppl Class B Pref		
	Supplement to Base Shelf Prospectus (if applicable)		Prospectus Suppl Class B Pref Shares - Series 16 & 17	Prospectus Suppl Class B Pref Shares - Series 16 & 17	Prospectus Suppl Class Shares - Series 25 & 2

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

ssuer	Preferred Shares Class B - Series 26	Preferred Shares Class B - Series 27	Preferred Shares Class B - Series 29	Preferred Shares Class B - Series 31
ssuer				
ssuer				
	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063679302	063679401	063679609	063679807
Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
Regulatory treatment				
Fransitional Basel III rules Post-transitional Basel III rules	Additional Tier 1 Ineligible	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1
Eligible at solo/group/group&solo nstrument type (types to be specified by each jurisdiction)	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	54	500		30
Par value of instrument	54			
Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	25.4.2045	22.4.2044	25 1 2044	20 1 1 204
Perpetual or dated	Perpetual	Perpetual	Perpetual	30-Jul-201 Perpetual
Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
ssuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 25-Aug-2021 Redemable at	Yes 25-May 2019 Redemable at	Yes 25-Aug-2019 Redemable at	Yes 25-Nov-2019 Redemable at
	Par. No contingent call	Par. No contingent call	Par. No contingent call	Par. No contingent call
	uates.	adics.	dutes.	dates.
Coupons / dividends	Dividend	Dividend	Dividend	Every 5 years Dividend
ixed or floating dividend/coupon Coupon rate and any related index	Floating 90 Day T-Bill +1.15%	Fixed 4.00%	Fixed 3.90%	Fixed 3.80
existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Fully discretionary	No Fully discretionary	No Fully discretionary	No Fully discretionary
Existence of step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
Convertible or non-convertible <sup>(1)</sup>	Non-Convertible	Convertible	Convertible	Convertible NVCC Triggers:
r convertible, conversion digger(s)	IN/A	(a) the Superintendent of Financial	(a) the Superintendent of Financial	(a) the Superintendent of Financi Institutions publicly announces
		writing, that the Superintendent	writing, that the Superintendent	writing, that the Superintendent
		of Financial Institutions is of the opinion that the Bank has ceased,		of Financial Institutions is of the opinion that the Bank has ceased
		or is about to cease, to be viable and that, after the conversion of	or is about to cease, to be viable and that, after the conversion of	or is about to cease, to be viable and that, after the conversion of
		all contingent instruments and taking into account any other	all contingent instruments and taking into account any other	all contingent instruments and taking into account any other
		factors or circumstances that are considered relevant or	factors or circumstances that are considered relevant or	factors or circumstances that are considered relevant or
		appropriate, it is reasonably likely	appropriate, it is reasonably likely	appropriate, it is reasonably likel that the viability of the Bank will
		be restored or maintained; or	be restored or maintained; or	be restored or maintained; or (b) a federal or provincial
		government in Canada publicly	government in Canada publicly	government in Canada publicly announces that the Bank has
		accepted or agreed to accept a	accepted or agreed to accept a	accepted or agreed to accept a capital injection, or equivalent
		support, from the federal	support, from the federal	support, from the federal government or any provincial
		government or political	government or political	government or political subdivision or agent or agency
		thereof without which the Bank	thereof without which the Bank	thereof without which the Bank would have been determined by
		the Superintendent of Financial Institutions to be non-viable.	the Superintendent of Financial Institutions to be non-viable.	the Superintendent of Financial Institutions to be non-viable.
f convertible, fully or partially	N/A	Will fully convert into	Will fully convert into	Will fully convert into
		common shares upon NVCC trigger event	common shares upon NVCC trigger event	common shares upon NVCC trigger event
f convertible, conversion rate	N/A	Upon the occurrence of an	Upon the occurrence of an	Upon the occurrence of an
		NVCC trigger event, each	NVCC trigger event, each	NVCC trigger event, each outstanding Series 31
		Preferred Share would be	Preferred Share would be	Preferred Share would be
				converted to a number of common shares equal to the
		quotient obtained by	quotient obtained by	quotient obtained by
		Value) by Conversion Price.	Value) by Conversion Price.	dividing (Multiplier x Share Value) by Conversion Price
		Please refer to the Prospectus Supplement for		Please refer to the Prospectus Supplement for
		further details.	further details.	further details.
f convertible, mandatory or optional conversion	N/A	Mandatory	Mandatory	Mandatory
f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into	N/A N/A	Common Shares Bank of Montreal	Common Shares Bank of Montreal	Common Shares Bank of Montreal
Nrite-down feature	No	No	No	No N/A
f write-down, full or partial	N/A	N/A	N/A	N/A N/A
f temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
senior to instrument)				Subordinated Debt
Non-compliant transitioned features f yes, specify non-compliant features	Not NVCC compliant	No N/A	No N/A	No N/A
Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf Prospectus - Jan 11 10	Short Form Base Shelf Prospectus - Mar 13 14	Short Form Base Shelf Prospectus - Mar 13 14	Short Form Base Shelf Prospectus - Mar 13 14
	Prospectus Suppl Class B Pref	Prospectus Suppl Class B Pref		
Supplement to Base Shelf Prospectus (if applicable)	Shares - Series 25 & 26	Shares - Series 27	Shares - Series 29	Shares - Series 31
	suer call subject to prior supervisory approval optional call date, contingent call dates and redemption amount  subsequent call dates, if applicable outpoors, dividends sued or floating dividend/coupon outpoor rate and any related index sistence of a dividend stopper sulty discretionary, partially discretionary or mandatory sistence of step up or other incentive to redeem forcumulative or cumulative convertible or non-convertible <sup>(1)</sup> fronvertible, conversion trigger(s)  from convertible, conversion trigger(s)  from convertible, generally applicable conversion from convertible, partially from convertible, part	Perpetual maturity date  No Maturity  suer call subject to prior supervisory approval  Per Sang 2021 Redemable at Park No confingent call dates and redemption amount  25-Aug 2021 Redemable at Park No confingent call dates, if applicable  Subsequent call dates, if applicable dates, in applicable composed to the content of the content date in a subsequent call dates.  No Date (Subsequent Call dates)  In all dates, if applicable dates, in applicable dates, in applicable composed to the content dates.  No Dates (Subsequent Call dates)  In all dates, if applicable dates, if applicable dates, in applicable dat	Perpetual   Perp	Per controlled in continuent of the configuration and any of the configura

<sup>(2)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B -
		Series 33	Series 35	Series 36	Series 38
L	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06367X200	06367X408	06367X507	06367X705
	Governing law(s) of the instrument	Canadian Federal and	Canadian Federal and	Canadian Federal and	Canadian Federal and
		applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws
	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Post-transitional Basel III rules Eligible at solo/group/group&solo	Additional Tier 1 Group and Solo	Additional Tier 1 Group and Solo	Additional Tier 1 Group and Solo	Additional Tier 1 Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Preferred Shares	Preferred Shares
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	200	150	600	60
	Par value of instrument Accounting classification	200 Shareholders' Equity	150 Shareholders' Equity	Shareholders' Equity	60 Shareholders' Equity
	Original date of issuance Perpetual or dated	05-Jun-2015 Perpetual	29-Jul-2015 Perpetual	16-Oct-2015 Perpetual	21-Oct-201 Perpetual
3	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
ó	Optional call date, contingent call dates and redemption amount	25-Aug-2020 Redemable at Par. No contingent call	Redemable at a premium from 25-Aug-2020 to 24-	Redemable on or after 25- Nov-2020 at Par. No	Redemable on or after 25- Feb-2022 at Par. No
		dates.	Aug-2024. On or after 25- Aug-2024 redemable at Par.	contingent call dates.	contingent call dates.
			No contingent call dates.		
6	Subsequent call dates, if applicable  Coupons / dividends	Every 5 years Dividend	N/A Dividend	Every 5 years Dividend	Every 5 years Dividend
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 3.80%	Fixed 5.00%	Fixed 5.85%	Fixed 4.85
9	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Fully discretionary	No Fully discretionary	No Fully discretionary	No Fully discretionary
1	Existence of step up or other incentive to redeem	No	No	No	No
	Noncumulative or cumulative Convertible or non-convertible <sup>(1)</sup>	Non-cumulative Convertible	Non-cumulative Convertible	Non-cumulative Convertible	Non-cumulative Convertible
4	If convertible, conversion trigger(s)	NVCC Triggers: (a) the Superintendent of Financial	NVCC Triggers: (a) the Superintendent of Financial		NVCC Triggers: (a) the Superintendent of Financ
			Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent	Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent	Institutions publicly announces that the Bank has been advised, i writing, that the Superintendent
		of Financial Institutions is of the opinion that the Bank has ceased,	of Financial Institutions is of the opinion that the Bank has ceased,	of Financial Institutions is of the opinion that the Bank has ceased,	of Financial Institutions is of the opinion that the Bank has ceased
		or is about to cease, to be viable and that, after the conversion of	or is about to cease, to be viable and that, after the conversion of	or is about to cease, to be viable and that, after the conversion of	or is about to cease, to be viable and that, after the conversion of
		all contingent instruments and taking into account any other	all contingent instruments and taking into account any other	all contingent instruments and taking into account any other	all contingent instruments and taking into account any other
		factors or circumstances that are considered relevant or	factors or circumstances that are considered relevant or	factors or circumstances that are considered relevant or	factors or circumstances that are considered relevant or
		appropriate, it is reasonably likely that the viability of the Bank will	appropriate, it is reasonably likely that the viability of the Bank will	appropriate, it is reasonably likely that the viability of the Bank will	appropriate, it is reasonably like that the viability of the Bank will
		be restored or maintained; or (b) a federal or provincial	be restored or maintained; or (b) a federal or provincial	be restored or maintained; or (b) a federal or provincial	be restored or maintained; or (b) a federal or provincial
		government in Canada publicly announces that the Bank has	government in Canada publicly announces that the Bank has	government in Canada publicly announces that the Bank has	government in Canada publicly announces that the Bank has
		accepted or agreed to accept a capital injection, or equivalent support, from the federal	accepted or agreed to accept a capital injection, or equivalent support, from the federal	accepted or agreed to accept a capital injection, or equivalent support, from the federal	accepted or agreed to accept a capital injection, or equivalent support, from the federal
		government or any provincial government or political	government or any provincial government or political	government or any provincial government or political	government or any provincial government or political
		subdivision or agent or agency thereof without which the Bank	subdivision or agent or agency thereof without which the Bank	subdivision or agent or agency thereof without which the Bank	subdivision or agent or agency thereof without which the Bank
		would have been determined by the Superintendent of Financial	would have been determined by the Superintendent of Financial	would have been determined by the Superintendent of Financial	would have been determined by the Superintendent of Financial
		Institutions to be non-viable.	Institutions to be non-viable.	Institutions to be non-viable.	Institutions to be non-viable.
-	If conventible fully or portially	Will fully convert into	Will fully convert into	Will fully convert into	Will fully convert into
25	If convertible, fully or partially	common shares upon NVCC	common shares upon NVCC	common shares upon NVCC	common shares upon NVC
	If any within any order	trigger event	trigger event	trigger event	trigger event
6	If convertible, conversion rate	Upon the occurrence of an NVCC trigger event, each	Upon the occurrence of an NVCC trigger event, each	Upon the occurrence of an NVCC trigger event, each	Upon the occurrence of an NVCC trigger event, each
		outstanding Series 33 Preferred Share would be	outstanding Series 35 Preferred Share would be	outstanding Series 36 Preferred Share would be	outstanding Series 38 Preferred Share would be
		converted to a number of	converted to a number of	converted to a number of	converted to a number of
		common shares equal to the quotient obtained by	common shares equal to the quotient obtained by	common shares equal to the quotient obtained by	common shares equal to the quotient obtained by
		dividing (Multiplier x Share Value) by Conversion Price.	dividing (Multiplier x Share Value) by Conversion Price.	dividing (Multiplier x Share Value) by Conversion Price.	dividing (Multiplier x Share Value) by Conversion Price
		Please refer to the Prospectus Supplement for	Please refer to the Prospectus Supplement for	Please refer to the Prospectus Supplement for	Please refer to the Prospectus Supplement for
		further details.	further details.	further details.	further details.
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Common Shares Bank of Montreal	Common Shares Bank of Montreal	Preferred Shares Bank of Montreal	Preferred Shares Bank of Montreal
30	Write-down feature  If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
2	If write-down, full or partial	N/A	N/A	N/A	N/A
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Debt	Subordinated Debt	Subordinated Debt	Subordinated Debt
	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	No N/A	No N/A	No N/A
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf	Short Form Base Shelf	Short Form Base Shelf	Short Form Base Shelf
		Prospectus - Mar 13 14	Prospectus - Mar 13 14	Prospectus - Mar 13 14	Prospectus - Apr 13 16
		Prospectus Suppl Class B Pref	Prospectus Suppl Class B Pref		Prospectus Suppl Class B Pr
	Supplement to Base Shelf Prospectus (if applicable)	Shares - Series 33	Shares - Series 35		Shares - Series 38

<sup>(2)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

mı	illions except as noted)	Preferred Shares Class B -	Preferred Shares Class B -	BMO Tier 1 Notes - Series A	Subordinated Debentures
		Series 40	Series 42	BIVIO TIEL I NOTES - SELIES A	Series 20
1	Issuer	Bank of Montreal	Bank of Montreal	BMO Capital Trust II	Bank of Montreal
_	issuel	bank of World Car	Bank of World Car	bivio capital Trast II	Bulk of World Cur
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06368A209	06367X887	055974AA7	063671BD2
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial law
	Dogulaton treatment				
	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Additional Tier 1 Group and Solo	Additional Tier 1 Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
7	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Innovative Tier 1	Tier 2 Subordinated Debi
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	500	400	450	
	date) Par value of instrument	500		450	
10	Accounting classification	Shareholders' Equity	Shareholders' Equity	Liability - amortized cost	Liability - amortized cost
11	Original date of issuance	09-Mar-2017	29-Jun-2017	18-Dec-2008	15-Dec-1
12	Perpetual or dated	Perpetual	Perpetual	Dated	Dated
13	Original maturity date	No Maturity	No Maturity	31-Dec-2107	\$25MM of total par amo matures on Dec 15th 20
					2028, 2031, 2034, 2037 2040
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Redemable on or after 25- May-2022 at Par. No	Redemable on or after 25- August-2022 at Par. No	Redemable at Par on any interest reset date on or	Redemable on or after 1! Dec-2000 in the market,
		contingent call dates.	contingent call dates.	after 31-Dec-2018.	tender or by private
				Contingent call dates are applicable if a Tax or Capital	contract at any price. No contingent call dates.
				Disqualification event occurs.	
16	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	N/A
	Coupons / dividends	Dividend	Dividend	Coupon	Coupon
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 4.50%	Fixed 4.40%	Fixed until Dec 31, 2018 10.21%	Fixed 8.:
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Fully discretionary	No Fully discretionary	Yes Fully discretionary	N/A Mandatory
21	Existence of step up or other incentive to redeem	No	No	Yes	No
	Noncumulative or cumulative  Convertible or non-convertible <sup>(1)</sup>	Non-cumulative Convertible	Non-cumulative Convertible	Non-cumulative Non-Convertible	Cumulative Non-Convertible
24	If convertible, conversion trigger(s)	NVCC Triggers: (a) the Superintendent of Financial	NVCC Triggers: (a) the Superintendent of Financial	N/A	N/A
		Institutions publicly announces that the Bank has been advised, in	Institutions publicly announces that the Bank has been advised, in		
		writing, that the Superintendent of Financial Institutions is of the	writing, that the Superintendent of Financial Institutions is of the		
		opinion that the Bank has ceased, or is about to cease, to be viable	opinion that the Bank has ceased, or is about to cease, to be viable		
		and that, after the conversion of all contingent instruments and	and that, after the conversion of all contingent instruments and		
		taking into account any other factors or circumstances that are considered relevant or	taking into account any other factors or circumstances that are considered relevant or		
		appropriate, it is reasonably likely that the viability of the Bank will	appropriate, it is reasonably likely that the viability of the Bank will		
		be restored or maintained; or (b) a federal or provincial	be restored or maintained; or (b) a federal or provincial		
		government in Canada publicly announces that the Bank has	government in Canada publicly announces that the Bank has		
		accepted or agreed to accept a capital injection, or equivalent	accepted or agreed to accept a capital injection, or equivalent		
		support, from the federal government or any provincial	support, from the federal government or any provincial		
		government or political subdivision or agent or agency	government or political subdivision or agent or agency		
		thereof without which the Bank would have been determined by	thereof without which the Bank would have been determined by		
		the Superintendent of Financial Institutions to be non-viable.	the Superintendent of Financial Institutions to be non-viable.		
25	If convertible, fully or partially	Will fully convert into	Will fully convert into	N/A	N/A
		common shares upon NVCC trigger event	common shares upon NVCC trigger event		
26	If convertible, conversion rate	Upon the occurrence of an	Upon the occurrence of an	N/A	N/A
_0	contention, conversion rate	NVCC trigger event, each	NVCC trigger event, each		.75
		outstanding Series 40 Preferred Share would be	outstanding Series 42 Preferred Share would be		
		converted to a number of	converted to a number of		
		quotient obtained by	common shares equal to the quotient obtained by		
		dividing (Multiplier x Share Value) by Conversion Price.	dividing (Multiplier x Share Value) by Conversion Price.		
		Please refer to the	Please refer to the		
		Prospectus Supplement for further details.	Prospectus Supplement for further details.		
_					
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Preferred Shares	Mandatory Preferred Shares	N/A N/A	N/A N/A
29	If convertible, specify issuer of instrument it converts into	Bank of Montreal	Bank of Montreal	N/A	N/A
31	, 55 ()	No N/A	No N/A	No N/A	No N/A
	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
34	If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt	N/A Senior Debt
	senior to instrument)				
	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	No N/A	Yes Not NVCC compliant	Yes Not NVCC compliant
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf	Short Form Base Shelf	Prospectus - BMO Tier 1 Notes	
		Prospectus - Apr 13 16	Prospectus - Apr 13 16	Series A	
		In	Prospectus Suppl Class B Pref		
	Supplement to Base Shelf Prospectus (if applicable)	Shares - Series 40	Shares - Series 42		

<sup>(2)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	in Features Of Regulatory Capital Instruments				
		Series F Medium-Term Notes - Tranche 1	Series H Medium-Term Notes - First Tranche	Series H Medium-Term Notes - Second Tranche	Series I Medium-Term Not - First Tranche
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06369ZAY0	06369ZBS2	06369ZBT0	06369ZCC64
	Governing law(s) of the instrument	Canadian Federal and	Canadian Federal and	Canadian Federal and	Canadian Federal and
	Regulatory treatment	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws
	Transitional Basel III rules Post-transitional Basel III rules	Tier 2 Ineligible	Tier 2 Tier 2	Tier 2 Tier 2	Tier 2 Tier 2
	Eligible at solo/group/group&solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo
	Instrument type (types to be specified by each jurisdiction)  Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	Tier 2 Subordinated Debt 901	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt
	date) Par value of instrument	900	1,000	1,000	1,7
10	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original date of issuance	28-Mar-2008	19-Sep-2014	08-Dec-2015	31-May-20
12	Perpetual or dated	Dated	Dated	Dated	Dated
L3	Original maturity date	28-Mar-2023	19-Sep-2024	08-Dec-2025	01-Jun-20
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
.5	Optional call date, contingent call dates and redemption amount	Redemable at the greater of GOC yield plus 65 bps and	19-Sep-2019 Redemable at Par. No contingent call	08-Dec-2020 Redeemable at Par. No contingent call	01-Jun-2021 Redeemable Par. No contingent call
		par prior to 28-Mar-2018. On or after 28-Mar-2018 at Par. No contingent call dates.	dates.	dates.	dates.
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Coupons / dividends	Coupon	Coupon	Coupon	Coupon
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed until Mar 28, 2018 6.17%	Fixed until Sept 19, 2019 3.12%	Fixed until Dec 8, 2020 3.34%	Fixed until Jun 1, 2021 3.3
9	Existence of a dividend stopper	N/A	N/A	N/A	N/A
	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem	Mandatory Yes	Mandatory No	Mandatory No	Mandatory No
2	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible <sup>(1)</sup> If convertible, conversion trigger(s)	Non-Convertible N/A	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:	Convertible  NVCC Triggers:
25	If convertible, fully or partially	N/A	Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be non-viable.	advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of the Notes and all other contingent instruments issued by the Bank and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into	advised, in writing, that the Superintendent is of the opini that the Bank has ceased, or is about to cease, to be viable ar that, after the conversion of It Notes and all other contingent instruments issued by the Ban and taking into account any of factors or circumstances that a considered relevant or appropriate, it is reasonably li that the viability of the Bank vb erestored or maintained; or (b) a federal or provincial government in Canada publich announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bar would have been determined the Superintendent to be nonviable.  Will fully convert into
			common shares upon NVCC trigger event	common shares upon NVCC trigger event	common shares upon NV trigger event
.0	If convertible, conversion rate	N/A	Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	Upon the occurrence of a NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Not Value) by Conversion Pric Please refer to the Prospectus Supplement for further details.
2-	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	Mandatory Common Shares	Mandatory Common Shares	Mandatory Common Shares
	If convertible, specify issuer of instrument it converts into	N/A	Bank of Montreal	Bank of Montreal	Bank of Montreal
28 29	Write-down feature  If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
28 29 30 31		N/A N/A	N/A N/A	N/A N/A	N/A N/A
28 29 30 31	If write-down, full or partial  If write-down, permanent or temporary		N/A	N/A	N/A
28 29 30 31 32 33	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A	Saniar Dah+	Senior Debt	Senior Debt
28 29 30 31 32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A Senior Debt	Senior Debt		N-
28 29 30 31 32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A	Senior Debt  No N/A	No N/A	No N/A
28 29 30 31 32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A Senior Debt Yes	No	No	
28 29 30 31 32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A Senior Debt  Yes Not NVCC compliant Short Form Base Shelf	No N/A Short Form Base Shelf	No N/A Short Form Base Shelf	N/A Short Form Base Shelf

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

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	llions except as noted)	Series I Medium-Term Notes - Second Tranche	3.803% Subordinated Notes due 2032
1	Issuer	Bank of Montreal	Bank of Montreal
3		06369ZCD4  Canadian Federal and applicable Provincial laws	US06368BGS16 State of New York, the Province of Ontario and the
_	Regulatory treatment Transitional Basel III rules	Tier 2	laws of Canada Tier 2
5	Post-transitional Basel III rules	Tier 2	Tier 2
6 7	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Tier 2 Subordinated Debt	Group and Solo Tier 2 Subordinated Debt
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	802	1,493
9 10	Par value of instrument	850 Liability - amortized cost	USD 1,250 Liability - amortized cost
	Original date of issuance Perpetual or dated	31-May-2017 Dated	12-Dec-2017 Dated
	Original maturity date	01-Jun-2027	15-Dec-2032
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 01-Jun-2022 Redeemable at Par. No contingent call dates.	Yes 15-Dec-2027 Redeemable at Par. No contingent call dates.
16	Subsequent call dates, if applicable Coupons / dividends	N/A Coupon	N/A Coupon
	Fixed or floating dividend/coupon	Fixed until Jun 1, 2022	Fixed
	Coupon rate and any related index Existence of a dividend stopper	2.57% N/A	3.80% N/A
20	Fully discretionary, partially discretionary or mandatory	Mandatory No	Mandatory No
22		Cumulative Convertible	Cumulative Convertible
		(a) the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of the Notes and all other contingent instruments issued by the Bank and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly	(a) the Superintendent publicly announces that the Bank has been advised, in writing, that the Superintendent is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of the Notes and all other contingent instruments issued by the Bank and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly
		announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.
25	If convertible, fully or partially	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-
	If convertible, fully or partially  If convertible, conversion rate	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC common shares upon NVCC
26	If convertible, conversion rate  If convertible, mandatory or optional conversion	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory
26 27 28 29	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or apent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal
26 27 28 29 30	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or apent of the subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory.
26 27 28 29 30 31 32	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory.  Common Shares Bank of Montreal No N/A N/A
27 28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it convertible into If convertible, specify issuer of instrument it convertible If write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or applitical subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal No N/A N/A N/A N/A	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A
27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, full or partial  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  NO  N/A  N/A  N/A  N/A  N/A  Senior Debt	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or apent of the subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory.  Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt
27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or applitical subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A  Senior Debt	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A
27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features Prospectus / Base Shelf Prospectus / Short Form Prospectus	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or applitical subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A  Senior Debt	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares Bank of Montreal  No  N/A  N/A  N/A  N/A  N/A  Senior Debt
27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial government or applitical subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be nonviable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A  N/A  Senior Debt  No  No  N/A  Short Form Base Shelf  Prospectus - Apr 13 16	announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or any provincial government or any provincial subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event.  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Note Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt  No N/A USD Prospectus - Apr 27 17

shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.